TXU Europe Group plc and certain of its subsidiaries (in administration or liquidation and subject to company voluntary arrangements)

Notice of Third Distribution

Date: 18 January 2006

Further to the Company Voluntary Arrangement ("CVA") proposals dated 10 January 2005, which were approved at the creditors' meetings held on 28 January 2005, a Third Distribution in respect of Allowed CVA Claims, in the CVAs of the companies listed below, is intended to be paid on 19 January 2006. Please note that to calculate the total distribution where the CVA Creditor also has the benefit of a guarantee please refer to Annex 11 of the Explanatory Statement dated 10 January 2005.

| | Cumulative First & Second | | | Г | | | | | | |
|--|---------------------------|---------|---------|---|--------------------|--------|--------|--------------------|---------|---------|
| | Distribution | | | Ш | Third Distribution | | | Total Distribution | | |
| | Gross | Net | 50:50 | | Gross | Net | 50:50 | Gross | Net | 50:50 |
| TXU Europe Group plc | 37.43% | 62.01% | 49.71% | | 10.10% | 18.51% | 14.30% | 47.54% | 80.52% | 64.02% |
| TXU Europe Energy Trading Limited | 49.85% | 11.94% | 30.89% | Ш | 7.80% | 4.20% | 5.99% | 57.65% | 16.14% | 36.89% |
| TXU Europe Power Limited | 42.06% | 100.00% | 71.03% | Ш | 9.38% | 0.00% | 4.69% | 51.44% | 100.00% | 75.72% |
| TXU UK Limited | 84.73% | 100.00% | 92.36% | Ш | 8.08% | 0.00% | 4.03% | 92.81% | 100.00% | 96.40% |
| Eastern Electricity Holdings Limited | 29.52% | 100.00% | 64.76% | Ш | 6.95% | 0.00% | 3.47% | 36.47% | 100.00% | 68.23% |
| TXU Europe Merchant Properties Limited | 43.18% | 100.00% | 71.58% | Ш | 10.89% | 0.00% | 5.44% | 54.07% | 100.00% | 77.03% |
| TXU Europe Merchant Generation Limited | 18.91% | 4.27% | 11.59% | Ш | 2.91% | 1.28% | 2.09% | 21.82% | 5.55% | 13.68% |
| TXU Europe Power Development Limited | 15.37% | 0.00% | 7.68% | Ш | 0.00% | 0.00% | 0.00% | 15.37% | 0.00% | 7.68% |
| TXU Europe (Partington) Limited | 6.25% | 10.20% | 8.22% | Ш | 0.12% | 0.20% | 0.16% | 6.38% | 10.40% | 8.38% |
| TXU Europe Power Production Services Limited | 7.55% | 7.45% | 7.49% | Ш | 28.72% | 28.93% | 28.82% | 36.26% | 36.38% | 36.32% |
| TXU (UK) Holdings Limited | 100.00% | 100.00% | 100.00% | Ш | 0.00% | 0.00% | 0.00% | 100.00% | 100.00% | 100.00% |
| Energy Holdings (No.6) Limited | - | _ | - | Ш | _ | - | - | _ | _ | - |
| TXU Europe Leasing (4) Limited | _ | _ | - | Ш | _ | - | - | _ | _ | - |
| TXU Europe (Blade) Limited | 100.00% | 100.00% | 100.00% | Ш | 0.00% | 0.00% | 0.00% | 100.00% | 100.00% | 100.00% |
| TXU Europe (Blade No.2) Limited | _ | - | - | Ш | _ | - | - | - | _ | - |
| TXU Europe Trading Limited | - | - | - | Ш | - | - | - | - | - | - |
| TXU Europe Natural Gas (Trading) Limited | - | - | - | Ш | - | - | - | - | - | - |
| TXU Finland Holdings Limited | 37.26% | 37.26% | 37.25% | Ш | 0.11% | 0.11% | 0.11% | 37.37% | 37.37% | 37.36% |
| TXU Germany Limited | 56.13% | 56.13% | 56.13% | Ш | 0.00% | 0.00% | 0.00% | 56.13% | 56.13% | 56.13% |
| TXU Europe Overseas Finance Limited | 0.00% | 0.00% | 0.00% | Ш | - | - | - | - | - | - |
| TXU Europe Leasing (5) Limited | - | - | - | Ш | - | - | - | - | - | - |
| Precis (2264) Limited | 100.00% | 100.00% | 100.00% | Ш | 0.00% | 0.00% | 0.00% | 100.00% | 100.00% | 100.00% |
| TXU Europe Renewable Generation Limited | 57.09% | 59.57% | 58.32% | Ш | 1.20% | 0.04% | 0.61% | 58.29% | 59.61% | 58.94% |
| Eastern Group Finance Limited | 71.36% | 100.00% | 85.68% | Ш | 28.64% | 0.00% | 14.31% | 100.00% | 100.00% | 100.00% |
| Anglian Power Generators Limited | 0.14% | 0.00% | 0.06% | Ш | 2.11% | 1.93% | 2.01% | 2.24% | 1.93% | 2.08% |
| Peterborough Power Limited | 36.94% | 0.00% | 18.46% | Ш | 8.15% | 0.00% | 4.07% | 45.09% | 0.00% | 22.54% |
| TXU Europe Power Services Limited | 0.00% | 0.00% | 0.00% | Ш | 0.50% | 2.85% | 1.67% | 0.50% | 2.85% | 1.67% |
| TXU Direct Sales Limited | 77.64% | 100.00% | 88.81% | | 11.91% | 0.00% | 5.95% | 89.55% | 100.00% | 94.77% |

Note:

- The above dividend percentages exclude payments to Top-Up Creditors in accordance with Annex 5.
- A dash is shown where CVA Companies have no known External Creditors and so a Distribution percentage has not been calculated.
- Any casting differences is due to rounding only