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To all creditors

Our ref pjl/988/TXUEL200912

20 September 2012

Dear Sirs

TXU Europe Limited and certain subsidiaries (in Administration, Liquidation and subject to a Company Voluntary Arrangement) (“the Companies”)

Pursuant to Clause 32.1 of the CVA Proposals that were issued to creditors on 11 March 2005, I am writing to notify creditors that it is intended that the sixth distribution to creditors with admitted claims will be paid on or around 27 September 2012.

Yours faithfully
for TXU Europe Limited

JDT Milsom
Joint Administrator and Supervisor

The affairs, business and property of the companies are being managed by the joint administrators. The joint administrators contract only as agent of the companies in administration and without personal liability

James Robert Tucker and John David Thomas Milsom are authorised to act as Insolvency Practitioners by the Institute of Chartered Accountants in England & Wales