



KPMG LLP
Restructuring
8 Salisbury Square
London EC4Y 8BB
United Kingdom

Tel +44 (0) 20 7694 3312
Fax +44 (0) 20 7311 3311
DX 38050 Blackfriars

To all creditors

Our ref **pjl/988/TXUEL240611**

24 June 2011

Dear Sirs

TXU Europe Limited and certain subsidiaries (in Administration, Liquidation and subject to a Company Voluntary Arrangement) (“the Companies”)

Pursuant to Clause 32.1 of the CVA Proposals that were issued to creditors on 11 March 2005, I am writing to notify creditors that it is intended that the fifth distribution to creditors with admitted claims will be paid on or around 30 June 2011.

Yours faithfully
for TXU Europe Limited

JDT Milsom
Joint Administrator and Supervisor

The affairs, business and property of the companies are being managed by the joint administrators. The joint administrators contract only as agent of the companies in administration and without personal liability

James Robert Tucker and John David Thomas Milsom are authorised to act as Insolvency Practitioners by the Institute of Chartered Accountants in England & Wales