



TXU Europe Limited and certain subsidiaries (in administration/liquidation and/or under voluntary arrangements) ('the Companies')

Administrators' and Supervisors Progress Report to Creditors – see the Notice on page 3
Prepared for the six month period to 8 July 2009

22 July 2009

ADVISORY

Notice: About this Report

- This report has been prepared by the Joint Administrators/Liquidators and Supervisors of TXUEL and certain subsidiaries solely to comply with rule 2.30 of the Insolvency Rules 1986 to provide creditors with an update on the progress of the administrations and liquidations. Nothing in this report should be relied upon for any purpose including, without limitation, in connection with any investment decision in relation to the debt, securities or any other financial interest of any member of the TXU group including for the avoidance of doubt any decision to buy or sell or not to buy or sell any debt, securities or other financial interest. Any parties making such investment decisions should rely on their own enquiries prior to making such decisions and none of the administrators, supervisors, liquidators, KPMG LLP, its partners, members, employees, professional advisors or agents accept any liability or assume any duty of care to any party seeking to rely on this report for that purpose.
- The information contained in this report has been prepared by the Administrators/Liquidators and Supervisors of TXUEL and certain subsidiaries in their capacities as such. In preparing this report, the Administrators/Liquidators and Supervisors of TXUEL and certain subsidiaries have relied upon information obtained from the group's records and information provided by the Administrators/ Liquidators and Supervisors of TXUEG and its subsidiaries. Although the Administrators/Liquidators have no reason to doubt the accuracy of that information, they are unable to warrant or represent that it, or any information provided by any third party, is accurate. The Administrators/Liquidators and Supervisors act at all times solely as agents of TXUEL and certain subsidiaries without personal liability.
- Any estimated outcomes described in this report are provided as illustrations only and do not represent the actual distributions which will be paid to creditors. A number of assumptions have been made to arrive at these figures, some or all of which may prove to be incorrect. The actual distributions received by creditors will depend on a number of factors including:
 1. the actual realisations of each CVA company; and
 2. the actual liabilities of each CVA company.
- An increase or decrease in the asset realisations and/or an increase or decrease in the aggregate liabilities of any CVA company may significantly impact, either positively or negatively, the final outcome for creditors of that company and other companies within the group. In particular, the outcome for the Holding Companies depends on distributions resulting from the claims of four Holding Companies against TXUEG, and TXUEG's realisations depend upon the distributions which it receives from its subsidiaries.
- Estimated outcomes for each company with third party creditors are shown in this report on a Realistic Basis and on a Pessimistic Basis. Where creditors have claims against more than one company their total recovery can be estimated by adding together the anticipated recoveries they will receive from each company. The meaning of these terms is:
 1. Realistic Basis: subject to the caveats contained in this report, the realistic outcomes have been prepared on the basis of the Joint Administrators'/liquidators current views of the realistic ultimate realisations of assets together with their current views of the realistic ultimate level of CVA claims that will be admitted to rank for dividend against each Holding Company; and
 2. Pessimistic Basis: subject to the caveats contained in this report, the pessimistic outcomes have been prepared on the basis that the remaining assets to be realised achieve realisations at a lower value than the realistic outcomes.
- The Realistic Basis for the Holding Companies is also based upon the estimated outcome for the inter-company balances owed by TXUEG to TXUA, TEG, EH3 and TEG (HO) on a Realistic Basis in the Operating Companies' CVAs (see section 2.2 of the Explanatory Statement dated 10 January 2005 for the Operating Companies' CVAs as updated in Ernst & Young's report dated 24 May 2007). The Pessimistic Basis for the Holding Companies is calculated in a similar manner using the Pessimistic Basis in the Operating Companies' CVAs.
- The Administrators/Liquidators and Supervisors are under no obligation to update the information contained in this report.

Glossary of terms

BVAG	Braunschweiger Versorgungs AG
CVA	Company Voluntary Arrangement
Conduit Companies	EH3, TEG, TEG (HO) and TXUA
EET	TXU Europe Energy Trading Limited
EET BV	TXU Europe Energy Trading BV
EGFL	Eastern Group Finance Limited
EGO BV	Energy Group Overseas BV
EH3	Energy Holdings (No 3) Limited
EY	Ernst & Young LLP
GEF LLC	Global Energy Finance LLC
Holding Companies	TXUEL and its subsidiaries, excluding Operating Companies
Holding company CVAs	Proposals dated 11 March 2005 for CVA under Part 1 of the UK's Insolvency Act 1986 for TXUEL and 15 of its subsidiaries. This does not cover all Holding Companies
Initial Administrations	The administrations of TXU Europe Limited, TXU Acquisitions Limited, The Energy Group Limited and TXU Europe Group plc
KPMG	KPMG LLP
Operating Companies	TXUEG and its subsidiaries
Operating company CVAs	Operating Companies' Company Voluntary Arrangements that came into effect from 28 January 2005
PPA	Power Purchase Agreement
The Companies	Refer to appendix one for individual abbreviations
TEG	The Energy Group Limited
TEG (HO)	TEG (Head Office) Limited
TXUA	TXU Acquisitions Limited
TXU UK	TXU UK Limited
TXUEG	TXU Europe Group plc
TXUEL Group	TXU Europe Limited and its subsidiaries, being the Holding Companies and Operating Companies

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The contacts at KPMG in connection with this report are:

Jim Tucker

Partner, London, KPMG LLP

Tel: +44 207 694 1812

Fax: +44 207 694 3011

jim.tucker@kpmg.co.uk

John Milsom

Partner, London, KPMG LLP

Tel: +44 207 694 3096

Fax: +44 207 694 3011

john.milsom@kpmg.co.uk

Jeremy Spratt

Partner, London, KPMG LLP

Tel: +44 207 694 3369

Fax: +44 207 694 3011

jeremy.spratt@kpmg.co.uk

Finbarr O'Connell

Partner, London, KPMG LLP

Tel: +44 207 694 1762

Fax: +44 207 694 3011

finbarr.o'connell@kpmg.co.uk

Paul Liversidge

*Manager, London,
KPMG LLP*

Tel: +44 207 694 3312

Fax: +44 207 694 3011

paul.liversidge@kpmg.co.uk

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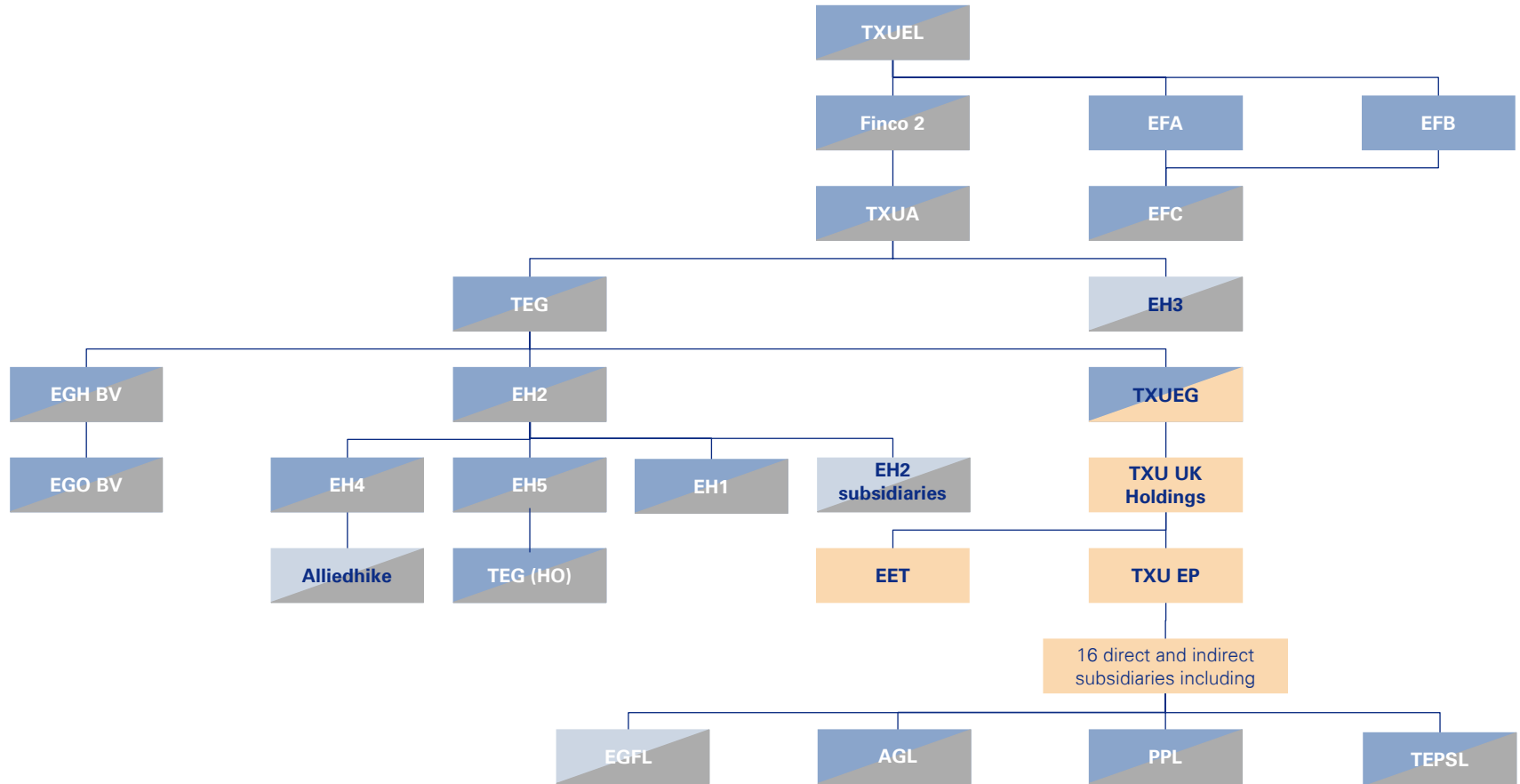
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Update on key issues since previous reports

Update on key issues

Simplified group structure for the companies covered by this report



- KPMG Administrators
- KPMG Liquidators (not covered by this report)
- EY Appointments (not covered by this report)
- KPMG Supervisors

Update on key issues (cont.)

Background

- The High Court in London appointed partners of KPMG as administrators to TXUEL, TXUA, TEG and TXUEG on 19 November 2002. We have subsequently been appointed administrators/liquidators to other Holding Companies.
- This report covers the progress made with the Administrations and voluntary arrangements of certain Companies (listed in Appendix 1) for the six months since January 2009. The officeholders last wrote to creditors on 22 January 2009 with an update on key developments.

Further developments

- The principal outstanding issues in the administrations/liquidations are:
 - Dealing with a late claim received by EH3. As you are aware from our previous report the Joint Supervisors of EH3 received a late claim from Gold Fields Mining LLC (“GFM”) for a sum in excess of US\$223 million. The Joint Supervisors of EH3 believed that this claim was out of time having regard to the bar date in the EH3 CVA, and informed GFM accordingly. GFM issued proceedings arguing that the claim was in time and at the Court hearing held on 9 July 2008 the Court ruled that the Joint Supervisors adjudicate on the merits of the GFM claim. The Joint Supervisors were given leave to appeal this decision and an appeal hearing took place at the end of January 2009. The written judgment issued by the Court of Appeal upheld the decision at first instance that the claim was not time barred and the Joint Supervisors must adjudicate GFM’s claim. As previously advised the Joint Supervisors have entered into dialogue with GFM in order to ascertain further details concerning their claim. Until such time as the GFM claim has been dealt with it is not possible to make any further distributions to creditors.
 - Ongoing tax planning and liaison with HM Revenue and Customs with a view to maximising tax asset recoveries and minimising tax liabilities.
 - Realisation of monies from the Operating Company estates.

Distributions

- To date the TXUEG Operating Company estate has paid six distributions totalling 100p in the £ with the last distribution being paid on 2 April 2008. We are informed by the Operating Company administrators that they anticipate making one final distribution prior to the closure of their estates. Any funds from this distribution will be paid to TEG as the sole shareholder of TXUEG.
- The Holding Company estates have to date received a total of £470 million from the Operating Company estates. This amount is represented by a dividend of £429 million on claims of £429 million and an additional £41 million as a result of equalisation provisions set out in the CVA documentation. £58 million of the distribution made in April 2008 continues to be held by EY pending an application to court concerning TXUEG’s distributable reserves and its ability to pay £58 million to TEG as sole shareholder. The tax position on this proposed payment has now been clarified by the 2009 Finance Bill, such that no tax liability arises. All equity distributions due from TXUEG to TEG will be subject to Court sanction.
- To date the Holding Company Supervisors have paid four distributions to creditors totalling £629 million. Any notices of future distributions and any other updates to creditors will be placed on the website www.txuinfo.co.uk.

Appendix 1

Statutory information for the Companies

Statutory information for the Companies

The contact address for JR Tucker, JDT Milsom, JS Spratt and FT O'Connell is 8 Salisbury Square, London, EC4Y 8BB.

RJ Hill's contact address is 100 Temple Street, Bristol, BS1 6AG.

All administration orders were granted by the High Court in London.

During the administration any act required/ authorised under any enactment to be done by either/both administrators may be done by any person holding that office at that time.

Name of company	Company number	Abbreviation	Administrators	Supervisors	Court number	Date of order
TXU Europe Limited	03505836	TXUEL	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7650 of 2002	19 November 2002
TXU Acquisitions Limited	03455523	TXUAC	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7652 of 2002	19 November 2002
The Energy Group Limited	03613919	TEG	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7649 of 2002	19 November 2002
TXU Finance (No.2) Limited	03514100	Finco2	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 2758 of 2003	2 May 2003
Energy Holdings (No.2) Limited	02969102	EH2	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2754 of 2003	2 May 2003
Energy Holdings (No.4) Limited	01468589	EH4	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2755 of 2003	2 May 2003
Energy Holdings (No.5) Limited	00941665	EH5	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2756 of 2003	2 May 2003
TXU Eastern Funding Company	03710529	EFC	JR Tucker RJ Hill	JR Tucker JDT Milsom	No 1123 of 2004	3 November 2003
TXU Eastern Finance (A) Limited	03680673	EFA	JR Tucker RJ Hill	N/A	No 1122 of 2004	3 November 2003
TXU Eastern Finance (B) Limited	03679711	EFB	JR Tucker RJ Hill	N/A	No 1121 of 2004	3 November 2003
Energy Group Overseas BV	33296337 Amsterdam	EGOBV	JDT Milsom FT O'Connell	JDT Milsom FT O'Connell	No 7084 of 2003	20 November 2003
Energy Group Holdings BV	33296335 Amsterdam	EGHBV	JDT Milsom FT O'Connell	JDT Milsom FT O'Connell	No 7082 of 2003	20 November 2003
Energy Holdings (No. 3) Ltd	03257256	EH3	N/A	JR Tucker JS Spratt	N/A	N/A
Energy (No. 30) Ltd	03568436	E30	N/A	JR Tucker JS Spratt	N/A	N/A
TEG (Head Office) Ltd	02259512	TEG (HO)	N/A	JR Tucker JS Spratt	N/A	N/A
Energy Holdings (No. 1) Ltd	03239971	EH1	N/A	JR Tucker JS Spratt	N/A	N/A

*Notes: The Registered Offices for all the Companies except EGO BV and EGH BV are 8 Salisbury Square, London, EC4Y 8BB.
The Registered Office for EGOBV and EGH BV is DeBoelelaan 7 Officia 1, 1033 HD, Amsterdam, Netherlands.*

Appendix 2

Details of Administrators' remuneration and summary receipts and payments accounts

Office holders' remuneration from appointment for the Companies

Remuneration for the Initial Appointments covered by this report						
	TXUEL		TXUA		TEG	
	Hrs	Cost (£000)	Hrs	Cost (£000)	Hrs	Cost (£000)
Total time spent to 30 June 2009	53,933	14,037	11,910	3,509	3,886	2,665
Fees approved as at 30 June 2009	-	13,713	-	3,406	-	2,587
Balance to be approved (£000)		324		103		78

Remuneration for subsequent appointments covered by this report							
£000	Finco 2	EH1	EH2	EH4	EH5	EGO BV	EGH BV
Time spent from appointment to 30 June 2009	274	219	2,099	120	89	1,807	27
Fees approved as at 30 June 2009	266	213	1,956	117	87	1,787	27
Balance to be approved	8	6	143	3	2	20	-

Remuneration for subsequent appointments covered by this report			
£000	EFC	EFA	EFB
Time spent from appointment to 30 June 2009	165	6	6
Fees approved as at 30 June 2009	152	6	6
Balance to be approved	13	-	-

Source: Office holders records

- The above costs information is a summary of the information provided to the Creditors'/Liquidation Committees under Statement of Insolvency Practice No 9 ('SIP9'). The insolvency profession uses SIP9 as guidance on the remuneration of insolvency officeholders. The Committees have approved the costs for each of the companies. Full details of these costs are available, if required.

Remuneration for subsequent appointments covered by this report				
£000	EGFL	APG	PPL	TEPSL
Time spent from appointment to 30 June 2009	594	204	128	122
Fees approved as at 30 June 2009	582	160	91	83
Balance to be approved	12	44	37	39

Source: Office holders records

- These are below the line companies and the fees are approved by either the creditors committee or the authorising committee of TXU Europe Group plc.

Receipts and payments accounts

TXUEL				
	Administration		CVA	
	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
£				
Receipts				
ATL Intercompany debt		288,274,646		
Proceeds of settlement with TXU Corp (part C7 of CVA)		86,130,490		
£67 million swap proceeds from BTL CVA		66,536,520		
Release of LILO security		50,000,010		
Receipts from TXU Corp for onward transmission to direct claimants		39,965,744		
Interest received	234,990	13,783,451		
PPA contribution ^(a) (paragraph C2.6.7, Operating Companies CVA)		11,499,000		
Litigation settlement proceeds		7,811,747		
Reimbursement of guarantee payments		8,451,168		
Receipt from disputed claims account		9,617,172		
Costs awarded		4,886,368		
Top up reserves held from TXU Corp proceeds		2,500,000		
Committee creditor and bond trustee costs recovery		2,498,218		
Reimbursement of legal and tax costs from TXU Corp settlement		695,553		
Sale of tax losses		359,633		
Other debtors		304,525		
Barking group relief receipts	1,375,786	1,640,644		
VAT refund (pre-appointment)		2,625		
Receipts from other companies to pay distributions ^(b)				187,949,890
Transfer from administrator re direct claimants				39,965,744
Transfer from administrator				413,459,404
	1,610,776	594,957,514	NIL	641,375,038

Notes: (a) PPA contributions are monies paid by certain PPA creditors, as part of the overall compromise, upon implementation of the BTL CVAs. See paragraph C2.6.7 of Operating Company CVA. When the ATL CVAs became effective in October 50% of this was paid to the Conduit Companies pro-rata to their claims against TXUEG.

(b) All distributions to banks and bonds were paid through TXUEL. Accordingly EFC, EGO BV and EH3 forwarded their payments to TXUEL for this purpose.

Source: Office holders records

Receipts and payments accounts

TXUEL				
	Administration		CVA	
	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
£				
Payments				
Transfer to Supervisor		413,459,404		
Allocation of TXU Corp settlement to other companies		50,302,913		
Transfer to Supervisor re direct claimants		39,965,744		
Legal fees	(2,212,120)	24,746,796		
Administrators' fees and expenses		13,999,603		
Payment to disputed claims account		9,439,607		
Reallocation of PPA contribution ^(a)		5,750,000		
Interim funding	(4,056,177)	-		
VAT	(196,930)	20,268		
Payment of insurance refund to TXUEG from TXU Corp settlement		1,631,488		
Advisors' fees	10,807	6,038,171		
Other expenses	63	2,025,791		
Bond trustee costs	4,500	843,845		
Payment to TXUAL for legal costs		680,553		
Irrecoverable VAT	(35,043)	728,743		
EGO BV VAT loan	(611,160)	-		
Group relief payment		24,219		
Un-recovered unfair prejudice costs	2,100,841	2,100,841		
Distributions of other company obligations ^(b)				187,949,890
Distributions to external creditors				388,997,536
Payments to direct claimants				39,965,744
Net interest on disputed claims				5,386
Distributions to connected companies				24,456,482
	(4,995,219)	571,757,986	NIL	641,375,038
Balance as at 8 July 2009	6,605,995	23,199,528	NIL	NIL

Notes: (a) PPA contributions are monies paid by certain PPA creditors, as part of the overall compromise, upon implementation of the BTL CVAs. See paragraph C2.6.7 of Operating Company CVA. When the ATL CVAs became effective in October 50% of this was paid to the Conduit Companies pro-rata to their claims against TXUEG.

(b) All distributions to banks and bonds were paid through TXUEL. Accordingly EFC, EGO BV and EH3 forwarded their payments to TXUEL for this purpose.

Source: Office holders records

Receipts and payments accounts

TXUA				
	Administration		CVA	
	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
£				
Receipts				
ATL Intercompany debt		298,523,716		
Distributions from TXUEG CVA		161,356,218		
Tax equalisation receipts ^(c) (paragraph C7, Operating Company CVA)		35,000,000		
Reimbursement of investigation costs		14,300,000		
Release of credit derivatives ^(a)	1,127,754	11,355,551		
Proceeds of settlement with TXU Corp (Part C7 of CVA)		6,999,046		
Release of monies held in solicitors' trust accounts (advance distribution from TXUEG)		5,000,000		
Sale of intercompany debt owed by TXU Europe Group Plc (in administration) ^(a)		839,839		
Bank interest (gross) ^(b)	109,103	4,129,829		
PPA contribution (paragraph C2.6.7, Operating Company CVA)		2,159,975		
Reimbursement of legal costs		680,553		
Receipts from disputed claims account	2,593	521,184		
Proceeds from TOPrS settlement		98,333		
Tax refunds		88,500		
Other receipts		8,464		
Sale of tax losses		2,436,689		
Barking group relief	308,781	308,781		
Transfer from Administrator			2,593	467,269,236
	1,548,231	543,806,678	2,593	467,269,236

Notes: (a) Of the £10,752,500 under the agreement for the sale of inter-company debt, £10,227,797 has been released following the first three distributions by TXUEG. The balance of £524,703 is secured in favour of certain counterparties.

(b) £1,327,598 of this figure relates to the proceeds of the sale of the inter-company debt of which approximately £839,840 has been released.

(c) TXUEG paid £28,957,112 to ATL companies for agreed tax equalisation. All of these funds were paid to TXUA to distribute to the other relevant companies. TXUA's share of this is £10,877,674. The balance has been reallocated to the other companies.

Source: Office holders records

Receipts and payments accounts

TXUA				
	Administration		CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Payments				
Transfer to Supervisor	2,593	467,269,236		
Tax equalisation payments ^(a) (paragraph C7, Operating Company CVA)		26,937,998		
Payment to BTL top-up creditors (paragraph C8, Operating Company CVA)		7,500,000		
TXUEG investigation costs (paragraph C4, Operating Company CVA)		6,800,000		
Repayment of advance distribution		5,000,000		
Administrators' fees & expenses		3,481,313		
Legal fees		776,874		
Payment to disputed claims account		658,024		
Group relief payments		677,100		
Professional fees		210,298		
Irrecoverable VAT		4,449		
Un-recovered unfair prejudice costs	1,786,709	1,786,709		
Other expenses	3	127,891		
Committee expenses		12,349		
Distributions to connected companies				464,579,125
Distributions to external creditors			2,244	2,685,961
Net interest on disputed claims			349	4,150
	1,789,305	521,242,241	2,593	467,269,236
Balance as at 8 July 2009	(241,074)	22,564,437	NIL	NIL

Notes: (a) Of the £10,752,500 under the agreement for the sale of inter-company debt, £10,227,797 has been released following the first three distribution by TXUEG. The balance of £524,703 is secured in favour of certain counterparties.

(b) £1,327,598 of this figure relates to the proceeds of the sale of the inter-company debt of which approximately £839,840 has been released.

(c) TXUEG paid £28,957,112 to ATL companies for agreed tax equalisation. All of these funds were paid to TXUA to distribute to the other relevant companies. TXUA's share of this is £10,877,674. The balance has been reallocated to the other companies.

Source: Office holders records

Receipts and payments accounts

TEGL				
£	Administration		CVA	
	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts				
Distribution from TXUEG CVA		82,383,455		
ATL Inter-company debt		49,898,330		
Tax equalisation receipts ^(a) (paragraph C7, Operating Company CVA)		17,492,794		
Proceeds of settlement with TXU Corp (part C7 of CVA)		3,573,495		
PPA contribution (paragraph C2.6.7, Operating Company CVA)		1,102,816		
Surrender of ACT		812,230		
Costs awarded (further allocation required)		769,043		
Interest received	111,946	1,483,298		
Barking group relief	696,381	696,381		
Receipt from disputed claims account		165,374		
Proceeds from TOPrS settlement		50,253		
Transfer from administrator				141,617,487
	808,327	158,427,469	NIL	141,617,487
Payments				
Transfer to Supervisor		141,617,487		
Administrators' fees and expenses		2,631,636		
Legal fees (including reimbursement from other group companies and related irrecoverable VAT)		520,663		
Interim funding		1,240,515		
Payment to disputed claims account		163,988		
Other professional fees		119,148		
VAT		72		
Committee expenses		11,599		
Group relief payments		36,354		
Other expenses	2	3,407		
Un-recovered unfair prejudice costs	1,068,812	1,068,812		
Distributions to connected companies				141,466,274
Distributions to external creditors				150,744
Net interest on disputed claims				469
	1,068,814	147,413,681	NIL	141,617,487
Balance as at 8 July 2009	(260,487)	11,013,788	NIL	NIL

Notes: (a) TXUEG paid £28,957,112 to ATL companies for agreed tax equalisation. All of these funds were paid to TXUA to distribute to the other relevant companies. TEGL's share of this was £5,553,801

Source: Office holders records

Receipts and payments accounts

EH2				
	Administration		CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts				
ATL Inter-company debt		205,073,924		
Shares and investments		169,548,990		
Share transfer premiums		440,258		
Bank interest	24,230	414,535		
Receipts from disputed claims accounts		91		
Transfer to Supervisor				366,913,499
	24,230	375,477,798	NIL	366,913,499
Payments				
Transfer to Supervisor		366,913,499		
Share purchase consideration		1,926,141		
Administrators' fees and expenses		2,004,307		
Subsidiary liquidation costs		176,420		
Professional and advisors fees		74,022		
Irrecoverable VAT	6,403	408,633		
Legal fees (including reimbursement from other group companies)	42,685	44,169		
Other expenses	63	716		
Payments to disputed claims account		90		
Distributions to external creditors				1,515,341
Distributions to connected companies				365,398,158
	49,151	371,547,997	NIL	366,913,499
Balance as at 8 July 2009	(24,921)	3,929,801	NIL	NIL

Source: Office holders records

Receipts and payments accounts

Finco 2				
	Administration		CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts				
ATL intercompany debt		270,239,706		
Proceeds of settlement with TXU Corp (part C7 of CVA)		10,091,019		
Interest received	147,701	264,454		
Sale of tax loss		4,779,822		
Group relief receipts	1,401,488	3,072,266		
Receipt from disputed claims account		316		
Transfer from Administrator				285,761,250
	1,549,189	288,447,583	NIL	285,761,250
Payments				
Transfer to supervisor		285,761,250		
Administrators' fees and expenses		266,782		
Irrecoverable VAT		46,725		
Payment to disputed claims account		308		
Other expenses		302		
Un-recovered unfair prejudice costs	846,503	846,503		
Distributions to external creditors				84
Distribution to connected companies				285,761,164
Net interest on disputed claims				2
	846,503	286,921,870	NIL	285,761,250
Balance as at 8 July 2009	702,686	1,525,713	NIL	NIL

Source: Office holders records

Receipts and payments accounts

EH4				
	Administration		CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts				
ATL intercompany debt		512,313,462		
Shares and investments		4,236,277		
Interest received	4,799	109,504		
Corporation tax refund		480,170		
Receipt from disputed claims account		217		
Group relief receipts		241,531		
Transfer from Administrator				515,965,126
	4,799	517,381,161	NIL	515,965,126
Payments				
Transfer to supervisor		515,965,126		
Share transfer fee		53,000		
Administrators fees and expenses		134,109		
Irrecoverable VAT		23,507		
Payment to disputed claims account		215		
Other expenses		278		
Distribution to connected companies				515,965,126
	NIL	516,176,235	NIL	515,965,126
Balance as at 8 July 2009	4,799	1,204,926	NIL	NIL

Source: Office holders records

Receipts and payments accounts

EH5				
	Administration		CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts				
ATL intercompany debt		128,702,339		
Tax refunds		4,380,359		
Interest received	1,654	849,087		
Shares and investments		3,843,952		
Receipt from disputed claims account		61		
Transfer from Administrator				133,977,849
	1,654	137,775,798	NIL	133,977,849
Payments				
Transfer to supervisor		133,977,849		
Surrender of ACT		2,465,941		
Group relief payments		672,320		
Administrators' fees and expenses		88,288		
Irrecoverable VAT		15,489		
Other expenses		302		
Payment to disputed claims account		60		
Share transfer premium		290,000		
Distributions to external creditors				880,818
Distributions to connected companies				133,097,031
	NIL	137,510,249	NIL	133,977,849
Balance as at 8 July 2009	1,654	265,549	NIL	NIL

Source: Office holders records

Receipts and payments accounts

TXU Eastern Funding Company				
	Administration		CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts				
Proceeds of settlement with TXU Corp (part C7 of CVA)		4,779,956		
Bank interest	113,028	166,744		
Other income		275		
Barking group relief	1,092,322	1,092,322		
Receipt from disputed claims account		19,647		
Transfer from administrator				3,747,302
	1,205,350	6,058,944	NIL	3,747,302
Payments				
Transfer to supervisor		3,747,302		
Administrators fees and expenses		156,028		
Subsidiary liquidation costs		12,283		
Irrecoverable VAT		98,298		
Legal fees		457,063		
Payment to disputed claims account		19,489		
Group relief payment		445		
Other expenses		5,080		
Un-recovered unfair prejudice costs	400,975	400,975		
Distribution to external companies				3,747,257
Net interest on disputed claims				45
	400,975	4,896,963	NIL	3,747,302
Balance as at 8 July 2009	804,375	1,161,981	NIL	NIL

Source: Office holders records

Receipts and payments accounts

TXU Eastern Finance (A) Limited and TXU Eastern Finance (B) Limited				
	EFA Administration		EFB Administration	
	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
£				
Receipts				
Loan from TXU Eastern Funding Company		1,705		1,705
	NIL	1,705	NIL	1,705
Payments				
Statutory advertising		1,451		1,451
VAT		254		254
	NIL	1,705	NIL	1,705
Balance as at 8 July 2009	NIL	NIL	NIL	NIL

Source: Administrators' records

Receipts and payments accounts

EGH BV				
	Administration		CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 20 Nov 03 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts				
Receipts from disputed claims account		12		
Inter-company receivables		32,988		
Interest received	6	339		
Receipt from administrator				27,988
	6	33,339	NIL	27,988
Payments				
Transfer to Supervisor		27,988		
Payment to disputed claims account		12		
Legal fees		1,690		
Irrecoverable VAT		296		
Distributions to connected companies				27,988
	NIL	29,986	NIL	27,988
Balance as at 8 July 2009	6	3,353	NIL	NIL

Source: Office holders records

Receipts and payments accounts

EGO BV				
	Administration		CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 19 Nov 02 to 8 Jul 09	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts				
ATL Inter-company debt		19,980,839		
Inter-company loan		1,622,359		
Receipt from disputed claims account		100,184		
Interest received	39,391	396,192		
Barking group relief	366,939	366,939		
Other income		10,430		
Receipt from administrator				17,944,956
	406,330	22,476,943	NIL	17,944,956
Payments				
Transfer to supervisor		17,944,956		
Administrators' fees and expenses		1,781,589		
Subsidiary administration costs		22,436		
Legal fees		1,349,026		
Irrecoverable VAT		535,202		
Payment to disputed claims account		99,380		
Dutch tax payment		83,319		
Professional fees		48,868		
VAT		8,235		
Other expenses	3	5,486		
Distributions to external creditors				13,840,718
Distributions to connected companies				4,104,007
Net interest on disputed claims				231
	3	21,878,497	NIL	17,944,956
Balance as at 8 July 2009	406,327	598,446	NIL	NIL

Source: Office holders records

Receipts and payments accounts

EH3		
	CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		319,036,687
	NIL	319,036,687
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		591,038
Distributions to external creditors		183,133,730
Distributions to connected companies		135,311,906
Net interest paid on disputed claims		13
	NIL	319,036,687
Balance as at 8 July 2009	NIL	NIL

Source: Office holders records

Receipts and payments accounts

TEGHO		
	CVA	
£	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		7,050,060
	NIL	7,050,060
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		
Distributions to external creditors		21,854
Distributions to connected companies		7,027,816
Net interest paid on disputed claims		390
	NIL	7,050,060
Balance as at 8 July 2009	NIL	NIL

Source: Office holders records

Receipts and payments accounts

EH1		
	CVA	
	Six months 9 Jan 09 to 8 Jul 09	Cumulative 31 Mar 05 to 8 Jul 09
£		
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		6,786,000
	NIL	6,786,000
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		
Distributions to external creditors		
Distributions to connected companies		6,786,000
Net interest paid on disputed claims		
	NIL	6,786,000
Balance as at 8 July 2009	NIL	NIL

Source: Office holders records