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To all creditors

Our ref rc/987

Contact

24 July 2006

Dear Sirs

TXU Europe Limited and certain subsidiaries (in administration / liquidation and subject to a Company Voluntary Arrangement) (“the companies”)

Pursuant to Clause 32.1 of the CVA proposals that were issued to creditors on 11 March 2005, I am writing to notify creditors that it is intended that the third distribution to creditors with admitted claims will be paid on or around 26 July 2006.

Further details of this distribution will follow in a fuller report being posted to creditors.

Yours faithfully
for TXU Europe Limited

for JR Tucker
Joint Administrator
As agent of the Company without personal liability

The affairs, business and property of the company are being managed by the joint administrators. The joint administrators contract only as agent of the company in administration and without personal liability.

James Robert Tucker is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England & Wales
Philip Wedgwood Wallace is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England & Wales