



**KPMG LLP**  
**Corporate Recovery**  
8 Salisbury Square  
London EC4Y 8BB  
United Kingdom

Tel +44 (0) 20 7311 1000  
Fax +44 (0) 20 7311 3311  
DX 38050 Blackfriars  
E-mail robert.cundy@kpmg.co.uk

To all creditors

Our ref rc/987

Contact

20 January 2006

Dear Sirs

**TXU Europe Limited and certain subsidiaries (in administration / liquidation and subject to a Company Voluntary Arrangement) (“the companies”)**

Pursuant to Clause 32.1 of the CVA proposals that were issued to creditors on 11 March 2005, I am writing to notify creditors that it is intended that the second distribution to creditors with admitted claims will be paid on or around 24 January 2006.

Further details of this distribution will follow in a fuller report being posted to creditors.

Yours faithfully  
for TXU Europe Limited

JR Tucker  
*Joint Administrator*  
*As agent of the Company without personal liability*

The affairs, business and property of the company are being managed by the joint administrators. The joint administrators contract only as agent of the company in administration and without personal liability.

James Robert Tucker is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England & Wales  
Philip Wedgwood Wallace is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England & Wales