

TXU Europe Group Plc and certain of its subsidiaries (In administration or liquidation and subject to company voluntary arrangements)

Notice of Estimated End Position

Date: 24 May 2007

A revised estimate of the End Position for the 28 CVA companies is detailed below. None of the Administrators, E&Y, KPMG or their partners, members, employees, professional advisers or agents accept any liability or assume any duty of care to any party (whether it is an assignee or successor of another third party or otherwise) in respect of the numbers detailed below, and any such party who views these numbers, whether from E&Y, KPMG or any other source, shall have no right of recourse against E&Y, KPMG or their partners, members, employees, professional advisers or agents. These numbers should not be relied on for the basis of any investment decisions as they are based on estimates and may be subject to change at any time. As such these numbers may decrease or increase as a result of future events, the effect of which cannot be calculated with any certainty at this time.

	Realistic					Pessimistic				
	CVA Estimated End Position	Previous Estimated End Position	Estimated End Position at 10 May 2007 - Realistic			CVA Estimated End Position	Previous Estimated End Position	Estimated End Position at 10 May 2007 - Pessimistic		
	50:50 %	50:50 %	Gross %	Net %	50:50 %	50:50 %	50:50 %	Gross %	Net %	50:50 %
TXU Europe Group plc	83.8%	100.0%	100.0%	100.0%	100.0%	56.4%	92.0%	95.3%	100.0%	97.6%
TXU Europe Energy Trading Limited	43.8%	43.5%	66.1%	27.8%	47.0%	35.9%	43.0%	65.0%	26.2%	45.6%
TXU Europe Power Limited	86.8%	97.0%	94.9%	100.0%	97.4%	74.0%	90.6%	90.0%	100.0%	95.0%
TXU UK Limited	100.0%	100.0%	100.0%	100.0%	100.0%	94.3%	100.0%	100.0%	100.0%	100.0%
Eastern Electricity Holdings Limited	94.0%	100.0%	-	-	-	65.5%	100.0%	-	-	-
TXU Europe Merchant Properties Limited	90.8%	100.0%	100.0%	100.0%	100.0%	73.9%	95.7%	100.0%	100.0%	100.0%
TXU Europe Merchant Generation Limited	16.0%	16.9%	26.7%	7.5%	17.1%	13.7%	16.3%	26.0%	7.0%	16.5%
TXU Europe Power Development Limited	11.7%	-	-	-	-	9.9%	-	-	-	-
TXU Europe (Partington) Limited	16.0%	13.1%	15.6%	15.6%	15.6%	13.6%	10.4%	15.4%	15.4%	15.4%
TXU Europe Power Production Services Limited	91.5%	66.3%	81.1%	81.5%	81.3%	68.9%	38.8%	69.4%	69.8%	69.6%
TXU (UK) Holdings Limited	-	-	-	-	-	-	-	-	-	-
Energy Holdings (No.6) Limited	-	-	-	-	-	-	-	-	-	-
TXU Europe Leasing (4) Limited	-	-	-	-	-	-	-	-	-	-
TXU Europe (Blade) Limited	100.0%	100.0%	-	-	-	100.0%	100.0%	-	-	-
TXU Europe (Blade No.2) Limited	-	-	-	-	-	-	-	-	-	-
TXU Europe Trading Limited	-	-	-	-	-	-	-	-	-	-
TXU Europe Natural Gas (Trading) Limited	-	-	-	-	-	-	-	-	-	-
TXU Finland Holdings Limited	-	39.7%	40.1%	40.1%	40.1%	-	39.6%	40.0%	40.0%	40.0%
TXU Germany Limited	58.0%	-	-	-	-	58.0%	-	-	-	-
TXU Europe Overseas Finance Limited	-	-	-	-	-	-	-	-	-	-
TXU Europe Leasing (5) Limited	-	-	-	-	-	-	-	-	-	-
Precis (2264) Limited	-	-	-	-	-	-	-	-	-	-
TXU Europe Renewable Generation Limited	-	62.4%	64.8%	60.5%	62.7%	-	61.3%	64.2%	60.4%	62.3%
Eastern Group Finance Limited	100.0%	100.0%	100.0%	100.0%	100.0%	97.3%	100.0%	100.0%	100.0%	100.0%
Anglian Power Generators Limited	3.0%	2.2%	2.7%	2.1%	2.4%	2.9%	2.1%	2.6%	2.1%	2.3%
Peterborough Power Limited	-	42.8%	86.5%	0.0%	43.2%	-	36.9%	82.0%	0.0%	41.0%
TXU Europe Power Services Limited	7.3%	3.2%	3.0%	4.4%	3.7%	6.6%	2.9%	2.8%	4.4%	3.6%
TXU Direct Sales Limited	100.0%	100.0%	100.0%	100.0%	100.0%	91.5%	100.0%	100.0%	100.0%	100.0%

NOTES:

- Dividends shown exclude any payments to top up creditors.
- Where a dividend is shown as '-' it indicates there are no external creditors.
- Where a dividend % is shown at the previous end position estimate but not at the current end position estimate, it means that any disputed claim reserved for in previous rounds has now gone away.